



GREENHEART GOLD ANNOUNCES UPGRADE TO OTCQX

Longueuil, Québec, May 27, 2025 – Greenheart Gold Inc. (TSXV: GHRT; OTCQX: GHRTF) (the “Company” or “Greenheart Gold”) is pleased to announce that it has qualified to upgrade from the OTCQB® Venture Market to the OTCQX® Best Market (the “OTCQX Market” or “OTCQX”). Greenheart Gold will commence trading today on OTCQX under the symbol “GHRTF”.

The OTCQX Market, the highest tier of the U.S. OTC Markets, is designed for established, investor-focused U.S. and international companies. Trading on OTCQX is expected to enhance a company’s visibility and accessibility among U.S. investors by adhering to higher financial and governance standards.

“We are pleased to be upgrading to the OTCQX market. We feel that the OTCQX will provide a valuable platform to help build visibility among U.S. investors,” said Justin van der Toorn, the President and CEO of Greenheart Gold.

The Company’s common shares will continue to trade on the TSX Venture Exchange in Canada under the symbol “GHRT”.

About Greenheart Gold Inc.

Greenheart Gold is an exploration company that builds on a proven legacy of discoveries within the Guiana Shield, a highly prospective geological terrain that hosts numerous gold deposits yet remains relatively under-explored. The Company is led by former executives and members of the exploration group of Reunion Gold, a team that was most recently noted for the discovery and delineation of the multimillion-ounce Oko West deposit in Guyana. Greenheart Gold intends to build on its technical knowledge, strong contact base and previous success from exploring in the Guiana Shield to assemble, maintain and explore a portfolio of early-stage exploration projects in Guyana and Suriname that are prospective for orogenic gold deposits.

Additional information about the Company is available on SEDAR+ (www.sedarplus.ca) and the Company’s website (www.greenheartgold.com).

For further information, please contact:

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Cautionary Statement on Forward-Looking Information

This news release contains “forward-looking information”, which may include, but is not limited to, statements regarding the Company’s expectations that OTCQX will enhance the Company’s visibility and help attract new investors.

Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made and are based on various assumptions. There is no assurance that these expectations will be realized. Readers are cautioned not to place undue reliance on such forward-looking statements. Except as required by applicable laws, the Company undertakes no obligation to update or revise any forward-looking statements in the event that management's beliefs, estimates, or opinions, or other factors, should change.

This news release does not constitute an offer to sell or a solicitation of an offer to sell any securities in the United States. The Company's securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws, and may not be offered or sold within the United States or to U.S. Persons (as defined in Regulation S under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.